SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR DIRECTOR/CHIEF EXECUTIVE OFFICER IN RESPECT OF INTERESTS IN SECURITIES

FORM

1
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing this notification form.
- 2. This form is for a Director/Chief Executive Officer ("CEO") to give notice of his interests in the securities of the Listed Issuer under section 133, 137N or 137Y of the Securities and Futures Act (Cap. 289) (the "SFA"). Please note that the requirement to disclose interests in participatory interests applies only to a director and where the Listed Issuer is a Singapore-incorporated company.
- 3. This electronic Form 1 and a separate Form C, containing the particulars and contact details of the Director/CEO, must be completed by the Director/CEO or a person duly authorised by him to do so. The person so authorised should maintain records of information furnished to him by the Director/CEO.
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. A single form may be used by a Director/CEO for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of/of becoming aware of, the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 6. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 3 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 7. Except for item 4 of Part III, please select only one option from the relevant check boxes.
- 8. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 9. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;
 - (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
 - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
 - (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 10. For further instructions and guidance on how to complete this notification form, please refer to section 6 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

1.5	Part I - General
1.	Name of Listed Issuer:
	Weiye Holdings Limited
2.	Type of Listed Issuer: ✓ Company/Corporation ☐ Registered/Recognised Business Trust ☐ Real Estate Investment Trust
3.	Name of Director/CEO:
	Chen Zhiyong
4.	Is the Director/CEO also a substantial shareholder/unitholder of the Listed Issuer? ✓ Yes □ No
5.	Is the Director/CEO notifying in respect of his interests in securities of, or made available by, the Listed Issuer at the time of his appointment? Yes (Please proceed to complete Part II) No (Please proceed to complete Part III)
6.	Date of notification to Listed Issuer:
	27-Jun-2017

Part III - For an incumbent Director/CEO giving notice of an acquisition of, or a change in his interest in, securities of or made available by the Listed Issuer

nsa	ction A 🕦
Da	te of acquisition of or change in interest:
22-	Jun-2017
	te on which Director/CEO became aware of the acquisition of, or change in, interest <u></u> different from item 1 above, please specify the date):
22-	Jun-2017
	olanation (if the date of becoming aware is different from the date of acquisition of, or change interest):
	pe of securities which are the subject of the transaction (more than one option may be osen):
\checkmark	Ordinary voting shares/units of Listed Issuer
	Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer
	Rights/Options/Warrants over shares/units of Listed Issuer
	Debentures of Listed Issuer
	Rights/Options over debentures of Listed Issuer
	Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer
	Participatory interests made available by Listed Issuer
	Others (please specify):
	mber of shares, units, rights, options, warrants, participatory interests and/or principal ount/value of debentures or contracts acquired or disposed of by Director/CEO:
Nil	
	ount of consideration paid or received by Director/CEO (excluding brokerage and stamp ies):

Ci	rcumstance giving rise to the interest or change in interest:
Ac	equisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
Di	sposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
Ot	her circumstances :
	Acceptance of employee share options/share awards
	Vesting of share awards
	Exercise of employee share options
	Acceptance of take-over offer for Listed Issuer
	Corporate action by Listed Issuer (please specify):
√	Others (please specify):
	en Zhiyong has granted a charge over 24,240,256 ordinary shares he holds in the Company in favour of Fresh a Ventures Limited, pursuant to a deed dated 22 June 2017.
	uantum of interests in securities held by Director/CEO before and after the transaction.

8. Quantum of interests in securities held by Director/CEO before and after the transaction.

Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 1. Change in respect of ordinary voting shares/units of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	0	40,240,256	40,240,256
As a percentage of total no. of ordinary voting shares/units:	0	20.52	20.52
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	0	40,240,256	40,240,256

	Circumstances giving rise to deemed					
	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as set out in item 8 tables 1 to 8, arises]					
	Mr. Chen Zhiyong is deemed to be interest Nominees (Pte) Limited. Chen Zhiyong has granted a charge over 2ddea Ventures Limited, pursuant to a deed	4,240,256 ordina	ry shares he holds in th			
).	Attachments (if any): ① (The total file size for all attachment(s,) should not excee	ed 1MB.)			
	(a) SGXNet announcement refere (the "Initial Announcement"): (b) Date of the Initial Announcement (c) 15-digit transaction reference attached in the Initial Announcement	ent:	t notification which			
	Remarks (<i>if any</i>): The percentage of shares held before and a issues shares (excluding treasury shares) of		s calculated based on	the Company's total number of		
	nsaction Reference Number (auto-ge	nerated):				
	n 13 is to be completed by an individual s Particulars of Individual submitting th	-				

(b)	Designation (if applicable):
(c)	Name of entity (if applicable):

SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

PARTICULARS AND CONTACT DETAILS FORM

FORM
C
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing this notification form.
- 2. A person giving notice under Part VII of the Securities and Futures Act (Cap. 289) (the "SFA") using Form 1, 3, 5, 6 or 7 shall also complete this form.
- 3. This form must be completed by the person(s) giving notice or another person duly authorised by him/ them to do so. The person so authorised should maintain records of information furnished to him.
- 4. Where more than one person is giving notice using a single Form 3 or 5, the contact details of all the persons giving notice in that form <u>must</u> be provided in a single Form C.
- 5. This form is to be completed electronically. The duly completed Form C and Form 1, 3, or 5 should be sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G, 137R or 137ZC of the SFA, as the case may be.
- 6. While this Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority"). The contact details will be used solely for regulatory review purposes.
- 7. If Form 1, 3, 5 or 6 had been released on the securities exchange and there are changes to the accompanying Form C, an amended Form C should be faxed directly to the Authority at +65 6225 1355 or e-mail to SFA_Notifications@mas.gov.sg.
 [Note to Listed Issuer: If Form 1, 3, or 5 had been released on the securities exchange and there are changes to <u>your</u> Form C, please send the Authority an amended Form C by fax or e-mail to the aforementioned addresses.]
- 8. All applicable parts of this form must be completed.
- 9. Please select only one option from the relevant check boxes.
- 10. In this form, the term "Listed Issuer" refers to
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;
 - (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
 - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
 - (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
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		Part I - Details of Person(s) giving notice
	son(s) giving notice	
_	Director/Chief Executiv	
		er(s)/Unitholder(s) (Form 3)
_		stee-Manager/Responsible Person (Form 5)
_		ponsible Person (<i>Form 6</i>) Manager/Responsible Person (SGXNet announcement template (<i>Form 7</i>))
	orporation, trustee-iv	ranage///teaponable refront (COXIVet announcement template (Form F))
	son A	
(a)	Details of Person (i) Name:	A :
	Chen Zhiyong	
	(ii) Identification	
		. (for Singapore citizen and permanent residents only)
	Foreign Id	dentification No. (FIN) (for foreign individuals only)
	Passport	No. (for foreign individuals only)
	_ ·	ntity No. (UEN) (for Singapore registered entities only)
	☐ Corporati	on Identification/Registration No. (for foreign entities only)
	Identification	n No: S7087419
(b)	Correspondence A	Address:
	Singapore addr	ress
	Block/House No.	15
	Street Name	West Coast Walk
	Floor No.	07 Unit No. 26
	Building Name	The Parc Condominum
	Postal Code	127162
(c)	The address prov	ided in item 2(b) above is:
` ,	✓ Person A 's ad	
	Where Person A	is an entity, please specify the name of the officer to receive correspondence:
	Person A 's ca	re of address

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Part II - Details of contact person for clarification on information contained in Form 1, 3, 5, 6 or 7

contained in Form 1, 3, 5, 6 or 7	
Details of Contact Person:	
(a) Name:	
Chen Zhiyong	
(b) Contact Number:	**************************************
+ 8 6 1 3 2 0 3 8 8 0 0 7 7	
(c) Contact Email:	
czy@weiyeholdings.com	
Part III - Amended Form C	
If this Form C is a replacement of a Form C which was included in a	n earlier notification,
please provide:	,
(a) SGXNet announcement reference of the earlier notification which SGXNet (the "Initial Announcement"):	i was announced on
(b) Date of the Initial Announcement:	

SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

PARTICULARS AND CONTACT DETAILS FORM

FORM C (Electronic Format)

Explanatory Notes

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 [Note to Listed Issuer: If Form 1, 3, or 5 had been released on the securities exchange and there are changes to your Form C, please send the Authority an amended Form C by fax or e-mail to the aforementioned addresses.]
- 8. All applicable parts of this form must be completed.
- 9. Please select only one option from the relevant check boxes.
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 - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
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	Shareholder(s) of Tru Trustee-Manager/Re	Ider(s)/Unitholder(s) (Form 3) Justee-Manager/Responsible Person (Form 5) Justee-Manager/Responsible Person (Form 6) Justee-Manager/Responsible Person (SGXNet announcement template (Form 7))
<u>Per</u> (a)	son A ① Details of Person (i) Name: ①	
	Weiye Holdir	ngs Limited
	(ii) Identification	on Type: o. (for Singapore citizen and permanent residents only)
	-	Identification No. (FIN) (for foreign individuals only)
		t No. (for foreign individuals only)
	✓ Unique I	Entity No. (UEN) (for Singapore registered entities only)
	☐ Corpora	tion Identification/Registration No. (for foreign entities only)
	Identification	on No: 198402850E
(b)	Correspondence Singapore add Block/House No.	
(b)	✓ Singapore add	dress Overseas address
(b)	Singapore add	dress Overseas address
(b)	Singapore add Block/House No. Street Name	dress Overseas address 100H Pasir Panjang Road
(b)	Singapore add Block/House No. Street Name Floor No.	dress Overseas address 100H Pasir Panjang Road

Attachments (if any): (The total file size for all attachments)	mont(s) should not exceed 1MR)	
Remarks (if any):	neni(s) snoulu noi exceeu nvib.)	

Part II - Details of contact person for clarification on information contained in Form 1, 3, 5, 6 or 7 **Details of Contact Person:** (a) Name: Francis Tay Meng Heng (b) Contact Number: + 6 5 6 9 3 1 9 9 (c) Contact Email: francistay@weiyekg.com Part III - Amended Form C If this Form C is a replacement of a Form C which was included in an earlier notification, please provide: SGXNet announcement reference of the earlier notification which was announced on SGXNet (the "Initial Announcement"): Date of the Initial Announcement: (b)