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Our ref AL4/acl  
Contact Adrian Loo  
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Attention: The Board of Directors

20 June 2018

Dear Sirs

**Voluntary conditional cash offer (the "Offer") by the joint financial advisers, for and on behalf of Fine Skill Holdings Limited (the "Offeror"), for all the issued and paid-up ordinary shares ("Shares") in the capital of Weiye Holdings Limited (the "Company"), other than those Shares already held by the Company as treasury shares and those Shares already held, directly or indirectly, by the Offeror as at the date of the Offer and the proposed voluntary delisting of the shares of the Company from the official list of the Singapore Exchange Securities Trading Limited ("SGX-ST").**

We refer to the circular dated 20 June 2018 issued by the Company in relation to the Offer (the "Circular").

We, KPMG LLP, named as the auditors of the Company, have given and have not withdrawn our written consent to the issue of the Circular with respect to the following:

- (a) inclusion of our name in the Circular; and
- (b) our report (the "**Review Report**") on the Condensed Consolidated Interim Financial Information (as defined in the Review Report) dated 4 June 2018 set out in Appendix VIII to the Circular continuing to apply in respect of the Condensed Consolidated Interim Financial Information in connection with the Offer,

and all references thereto, in the form and context in which they appear in the Circular.



*Weiye Holdings Limited*  
*Proposed voluntary delisting of the shares*  
*20 June 2018*

This letter is not issued for the purposes of complying with Section 249/282C(18)(e) of the Singapore Securities and Futures Act Chapter 289. A written consent under the Singapore Securities and Futures Act Chapter 289 is different from a consent filed with the U.S. Securities and Exchange Commission under Section 7 of the U.S. Securities Act of 1933 ("Securities Act"), which is applicable only to transactions involving securities registered under the Securities Act. As the shares in the Offer have not and will not be registered under the Securities Act, KPMG LLP has not filed a consent under Section 7 of the Securities Act.

Yours faithfully

*KPMG LLP*

**KPMG LLP**  
Adrian Loo  
Partner